| Pre Approval questionnaire | | | |
| --- | --- | --- | --- |
| Borrower Information | | | |
| Legal Name: | | | |
| Date of birth: | SSN (if you would like credit put on file): | | Phone: |
| Current address: | | | |
| City: | State: | | ZIP Code: |
| Own Rent (Please check one) | Monthly payment or rent: | | Length at Property: |
| Previous address (if current is less than 2 years): | | | |
| City: | State: | | ZIP Code: |
| Own Rent (Please check one) | Monthly payment or rent: | | Length at Property: |
| BORROWER Employment Information | | | |
| Current employer: | | | |
| Employer address: | | | Dates of Employment: |
| Phone: | E-mail: | | Fax: |
| City: | State: | | ZIP Code: |
| Position: | W2 Self Employed (Please check one) | | Annual income: |
| Previous employer (if current is less than 2 years): | | | |
| Employer address: | | | Dates of Employment: |
| Phone: | E-mail: | | Fax: |
| City: | State: | | ZIP Code: |
| Position: | W2 Self Employed (Please check one) | | Annual income: |
| CO-BORROWER INFORMATION | | | |
| Legal Name: | | | |
| Date of birth: | SSN (if you would like credit put on file): | | Phone: |
| Current address: | | | |
| City: | State: | | ZIP Code: |
| Own Rent (Please check one) | Monthly payment or rent: | | Length at Property: |
| Previous address (if current is less than 2 years): | | | |
| City: | State: | | ZIP Code: |
| Own Rent (Please check one) | Monthly payment or rent: | | Length at Property: |
| co-borrower employment information | | | |
| Current employer: | | | |
| Employer address: | | | Dates of Employment: |
| Phone: | E-mail: | | Fax: |
| City: | State: | | ZIP Code: |
| Position: | W2 Self Employed (Please check one) | | Annual income: |
| Previous employer (if current is less than 2 years): | | | |
| Employer address: | | | Dates of Employment: |
| Phone: | E-mail: | | Fax: |
| City: | State: | | ZIP Code: |
| Position: | W2 Self Employed (Please check one) | | Annual income: |
| Other ASSETS OR SOURCES OF INCOME | | | |
| **Description** | | **Value** | |
| Retirement Plan | |  | |
| Checking/Savings | |  | |
| Stocks, Bonds, CDS, Etc. | |  | |
| Other loans, debts, or obligations (i.e. cars, credit cards, student loans) | | | |
| **Description** | | **Amount per month or value** | |
|  | |  | |
|  | |  | |
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|  | |  | |
|  | |  | |
| Loan/Subject property information | | | |
| Address of subject property or desired area: | | | |
| (For purchases) what is your target monthly payment: | | | |
| (For purchases) what is your ideal price range: | | | |
| (For purchases) what is your ideal down payment: | | | |
| (For refinances) what is your goal with the new loan: | | | |
| Do you own any other properties? If yes, please list their addresses, value, & monthly mortgage payments below: | | | |
|  | | | |
| Any other pertinent information or notes you feel would be beneficial: | | | |
|  | | | |