| Pre Approval questionnaire |
| --- |
| Borrower Information |
| Legal Name:       |
| Date of birth:       | SSN (if you would like credit put on file):      | Phone:       |
| Current address:       |
| City:       | State:       | ZIP Code:       |
| Own[ ]  Rent[ ]  (Please check one) | Monthly payment or rent:       | Length at Property:       |
| Previous address (if current is less than 2 years):       |
| City:       | State:       | ZIP Code:       |
| Own[ ]  Rent[ ]  (Please check one) | Monthly payment or rent:       | Length at Property:       |
| BORROWER Employment Information |
| Current employer:       |
| Employer address:       | Dates of Employment:       |
| Phone:       | E-mail:       | Fax:       |
| City:       | State:       | ZIP Code:       |
| Position:       | W2[ ]  Self Employed[ ]  (Please check one) | Annual income:       |
| Previous employer (if current is less than 2 years):       |
| Employer address:       | Dates of Employment:       |
| Phone:       | E-mail:       | Fax:       |
| City:       | State:       | ZIP Code:       |
| Position:       | W2[ ]  Self Employed[ ]  (Please check one) | Annual income:       |
| CO-BORROWER INFORMATION |
| Legal Name:       |
| Date of birth:       | SSN (if you would like credit put on file):      | Phone:       |
| Current address:       |
| City:       | State:       | ZIP Code:       |
| Own[ ]  Rent[ ]  (Please check one) | Monthly payment or rent:       | Length at Property:       |
| Previous address (if current is less than 2 years):       |
| City:       | State:       | ZIP Code:       |
| Own[ ]  Rent[ ]  (Please check one) | Monthly payment or rent:       | Length at Property:       |
| co-borrower employment information |
| Current employer:       |
| Employer address:       | Dates of Employment:       |
| Phone:       | E-mail:       | Fax:       |
| City:       | State:       | ZIP Code:       |
| Position:       | W2[ ]  Self Employed[ ]  (Please check one) | Annual income:       |
| Previous employer (if current is less than 2 years):       |
| Employer address:       | Dates of Employment:       |
| Phone:       | E-mail:       | Fax:       |
| City:       | State:       | ZIP Code:       |
| Position:       | W2[ ]  Self Employed[ ]  (Please check one) | Annual income:       |
| Other ASSETS OR SOURCES OF INCOME |
| **Description** | **Value** |
| Retirement Plan      |       |
| Checking/Savings      |       |
| Stocks, Bonds, CDS, Etc.       |       |
| Other loans, debts, or obligations (i.e. cars, credit cards, student loans) |
| **Description** | **Amount per month or value** |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |
| Loan/Subject property information |
| Address of subject property or desired area:       |
| (For purchases) what is your target monthly payment:       |
| (For purchases) what is your ideal price range:       |
| (For purchases) what is your ideal down payment:       |
| (For refinances) what is your goal with the new loan:       |
| Do you own any other properties? If yes, please list their addresses, value, & monthly mortgage payments below:       |
|       |
| Any other pertinent information or notes you feel would be beneficial: |
|       |